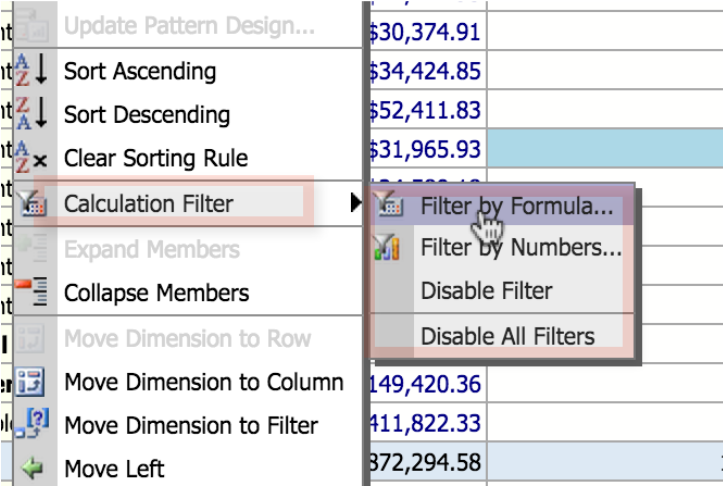


## Strategy Companion Analyzer 3.0.2360 Release Notes

### Change History

New Features		
Item	Description	Comments
1	Calculation Filter	<p>The Calculation Filter provides powerful and flexible filtering capabilities for each level of Group Table attributes to display members by criteria. For more information on the Calculation Filter please see Chapter 12 of the Analyzer User Manual.</p>  <p><b>Calculation Filter</b></p> <p>Filter Method: <span>Top</span> Filter Value: <span>10</span></p> <p>Order: <input checked="" type="radio"/> Original <input type="radio"/> Sorted</p> <p>Base Measure: <span>Reseller Sales Amount</span></p> <p>Base Column: <span>Grand Total</span></p> <p>Target Column: <span>50</span> <input type="checkbox"/> %</p> <p>Show Totals: <input checked="" type="checkbox"/> Displayed <input checked="" type="checkbox"/> Others</p> <p>Always Display: <span>None</span></p> <p>Never Display: <span>None</span></p> <p>Filter Scope: <input type="checkbox"/> Level Members <input checked="" type="checkbox"/> Group Children</p> <p><span>Ok</span> <span>Cancel</span></p>




Runtime, and Presentation. Each state grants users a different level of access to Analyzer's functions and commands. For more information please see Chapter 15 of the Analyzer User Manual.



**4** New Report Style (look & Feel)

The new Flat Style report is now the default report style. The Flat Style reduces visual cluttering so the report looks like a clean sheet of paper with various components.

		 <p>If you prefer the pre-2360 Classic Style then please add the following key to Analyzer's Web.config file to revert the style back to the previous style.</p> <pre>&lt;add key="UseClassicInterface" value="true" /&gt;</pre> 
5	Auto Scaling	Additional sizing controls can be defined for each component in a sheet to allow the report to best fit different screen resolutions and window sizes.

General
Export Options
**Runtime Behavior**
External Filter

☐ Use system settings
☒ Use local settings

Default report state if opened by

Other report designers ☐ Design ☐ Runtime ☒ Presentation View

All other users ☐ Design ☐ Runtime ☒ Presentation View

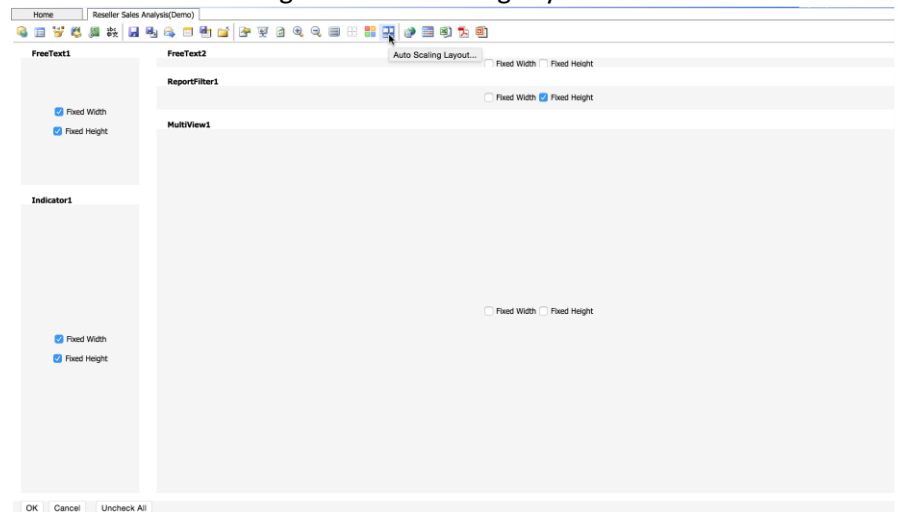
☒ Auto Scaling

Visible sheets for runtime mode

☒ Main Sheet  
☐ Source PivotTable  
☐ Profit Margin Analysis  
☐ Monthly Sales Status  
☐ Product Subcategory by Reseller Type


OK
Cancel

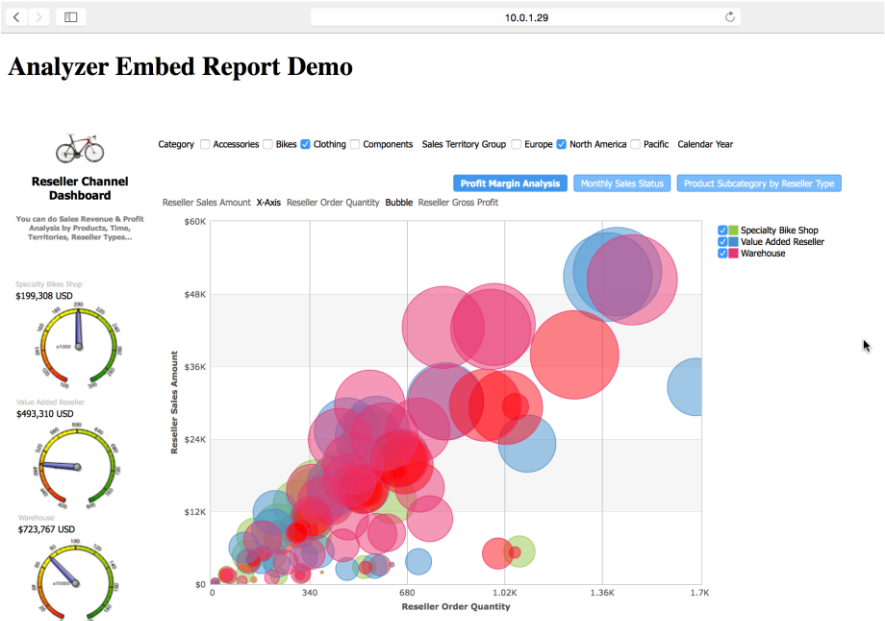
Each component's width and height can be set to adjust automatically or remain constant through the Auto-Scaling Layout screen.



For more information please see Section 15-2 of the Analyzer User Manual.

6	Visible Sheets	<p>The new Visible Sheets feature allows report designers to hide sheets within a report when the report is opened under the Runtime or Presentation View state. Combined with the use of the new MultiView component, the report designer, for example, can have the sheets displayed in the MultiView be hidden in the report so the same sheet wouldn't show up twice.</p>
---	----------------	---

		<div data-bbox="667 176 1523 842"> <div>General Export Options <b>Runtime Behavior</b> External Filter</div> <div> <input type="radio"/> Use system settings           <input checked="" type="radio"/> Use local settings         </div> <div>           Default report state if opened by            Other report designers <input type="radio"/> Design <input type="radio"/> Runtime <input checked="" type="radio"/> Presentation View            All other users <input type="radio"/> Design <input type="radio"/> Runtime <input checked="" type="radio"/> Presentation View         </div> <div> <input checked="" type="checkbox"/> Auto Scaling         </div> <div>           Visible sheets for runtime mode           <div> <input checked="" type="checkbox"/> Main Sheet  <input type="checkbox"/> Source PivotTable  <input type="checkbox"/> Profit Margin Analysis  <input type="checkbox"/> Monthly Sales Status  <input type="checkbox"/> Product Subcategory by Reseller Type           </div> </div> <div> <input type="button" value="OK"/> <input type="button" value="Cancel"/> </div> </div> <p>For more information please see Section 15-3 of the Analyzer User Manual.</p>
7	Report Sharing	<p>The Report Sharing feature allows user to obtain a Report Access URL or an embedded code for the report. Users can use the Report Access URL to directly access the report. This URL is identical to the Direct Report Access URL found in the Report Properties page in the past versions of Analyzer. The Embedded Code feature produces a HTML embedded code that can be use with any HTML page. This exciting new feature means you can embed Analyzer reports in any web page/portal or webpart.</p> <div data-bbox="667 1226 1523 1331">  </div>

		<p>Report state <input type="radio"/> Design <input type="radio"/> Runtime <input checked="" type="radio"/> Presentation view</p> <p><input type="checkbox"/> Disable toolbar for design and runtime</p> <p>Available menu items for presentation view</p> <p>Export to <input checked="" type="checkbox"/> Excel <input checked="" type="checkbox"/> PDF <input checked="" type="checkbox"/> PowerPoint</p> <p><input type="checkbox"/> Refresh Report</p> <p>Code <input checked="" type="radio"/> Embed <input type="radio"/> URL</p> <p>Frame dimension for embed code</p> <p>Width <input type="text" value="1024"/> px</p> <p>Height <input type="text" value="768"/> px</p> <pre>&lt;iframe frameborder="0" style="width:1024px; height:768px" src="http://10.0.1.29/analyzer/dashboard/designer.aspx? action=open&amp;tabindex=2&amp;reportid=-2030442886&amp;folderid=398778874&amp;token=W UFbQUFnQUFBQUFRc2VOVDaxSk4yekR2UjRuTEEZy0s0TGxaS2UxRmpBSEkrN21CZ HRWWVpRdnhQallBQUh1eQ&amp;pv=1&amp;tb=1&amp;excel=1&amp;pdf=1&amp;ppt=1"pt=1"&gt; &lt;/iframe&gt;</pre> <p>Close</p> <p>Here is an example of using the embedded code inside a simple HTML web page.</p>  <p>For more information please see Chapter 16 of the Analyzer User Manual</p>
8	External Filter	<p>The External Filter can be used to pass filter criteria (for example CY 2005) when working with a report opened by a Report Access URL or code embedded Analyzer report.</p> <p>Using the report's property page, a report designer can specify the scope of the incoming External Filter criteria. The filter can apply to the entire report, specified sheets or specified components.</p>

General
Export Options
Runtime Behavior
**External Filter**

Scope ☒ Entire Report

☐ Specified Sheets

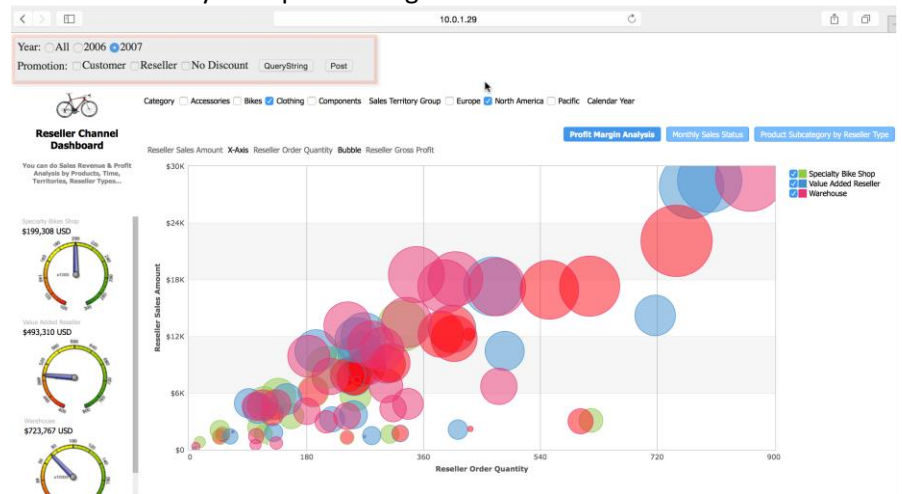
☐ Main Sheet  
☐ Source PivotTable  
☐ Profit Margin Analysis  
☐ Monthly Sales Status  
☐ Product Subcategory by Reseller Type

☐ Specified Parts

☐ Chart1  
☐ Chart2  
☐ Chart3  
☐ Chart4  
☐ Chart5  
☐ Chart6  
☐ Chart7

OK
Cancel

The example below shows an HTML page with a custom filter in the upper left-hand corner that sets the filter condition to be passed to an embedded Analyzer report through a Post command.



For detailed information and sample code please see Chapter 17 of the Analyzer User Manual.

## 9 Custom Series Color

In the past, a chart's series colors are automatically picked by Analyzer's internal logic but now, a user can change any of the series colors to a custom defined color. Color can be specified by right-clicking on the target member or by clicking on the color blocks in the chart legend.

To set the color of a member in a pivot table, Right-click on the member.

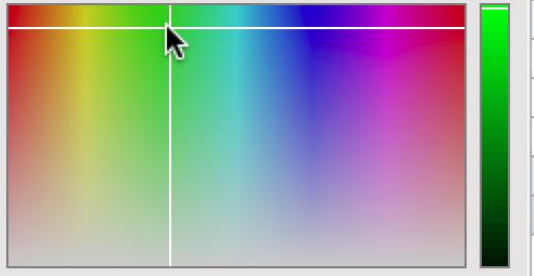


+ North America		+ Pacific		Grand Total
Sales Amount	Order Quantity	Sales Amount	Order Quantity	
6 \$27,966,136.93	22,765	\$2,9		36,
1 \$31,724,512.12	38,222	\$5,0		13,
3 \$7,599,645.20	8,065	\$2,1		4,
0 \$67,290,294.25	69,052	\$10,1		94,
0 \$79,353,361.18	203,473	\$10,6		09,

- Discover Children
- Discover Others...
- Expand to...
- Drill Up
- Set Series Color...**
- Create Named Set
- Create Named Set and Apply
- Group Members

Select a color (green)

	Order Quantity	Sales Amount
3	22,765	\$2,9
2	38,222	\$5,0
0	8,065	\$2,1
5	69,052	\$10,1
8	203,473	\$10,6



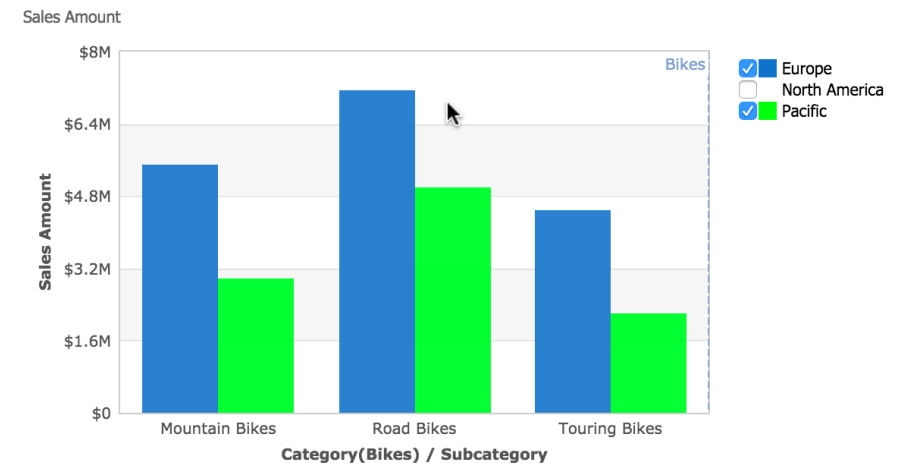
Hue: 127 Red: 21  
 Sat: 91 Green: 255  
 # 15ff32 Lum: 100 Blue: 50

Add to Custom Colors

**Chart1**

Sales Amount

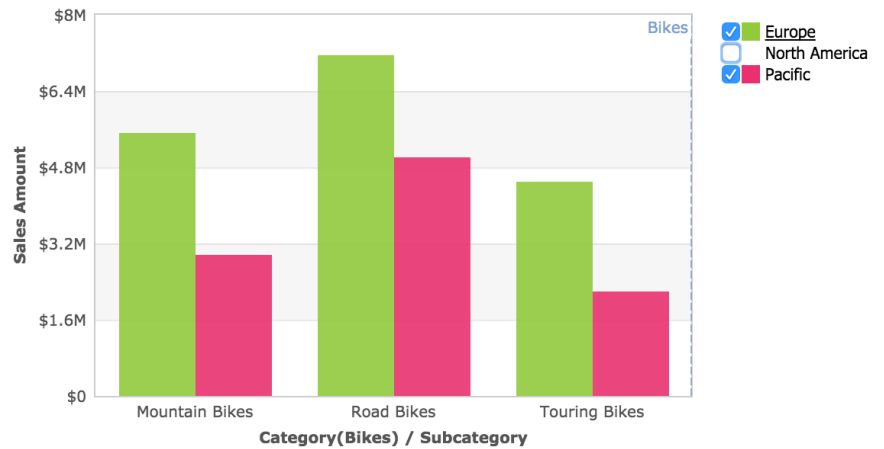
Now the Pacific member displays in green.



To set the color on an existing chart,  
 Click the corresponding member color block in the legend.

**Chart1**

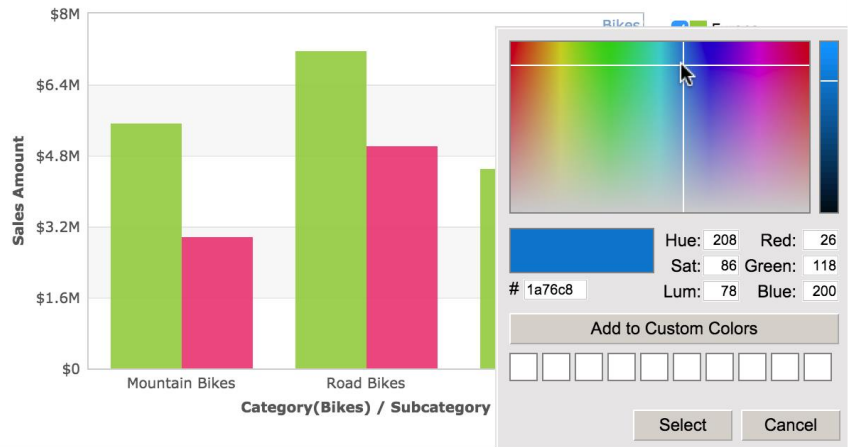
Sales Amount



Select a new color (blue).

**Chart1**

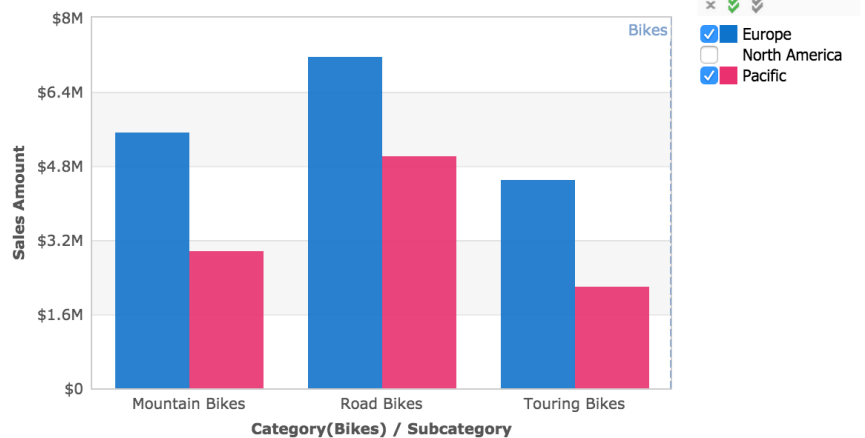
Sales Amount



Now Europe displays as blue.

**Chart1**

Sales Amount



For additional information please see Analyzer User Manual Chapter 18.

## Enhancements

Item	Description	Comments
1	Measure Editor	In the past, measures have to be added one-by-one resulting in multiple queries sent to SSAS, with the new Measure Editor, users can now quickly add or remove multiple measures.. to improve performance. The Measure Editor also provides quick search function to let users quickly filter for desired measures.

### PivotTable1

Drop a Filter Condition Here

Adventure Works		Group ▾	
		Europe	North America
Category ▾	Subcategory ▾	Order Quantity	Sales Amount
Bikes	Mountain Bikes	4,126	\$27,966,136.93
	Road Bikes	6,321	\$31,724,512.12
	Touring Bikes	4,693	\$7,599,645.20
<b>Bikes Subtotal</b>		15,140	\$67,290,294.25
<b>Grand Total</b>		53,010	\$79,353,361.18

### PivotTable1

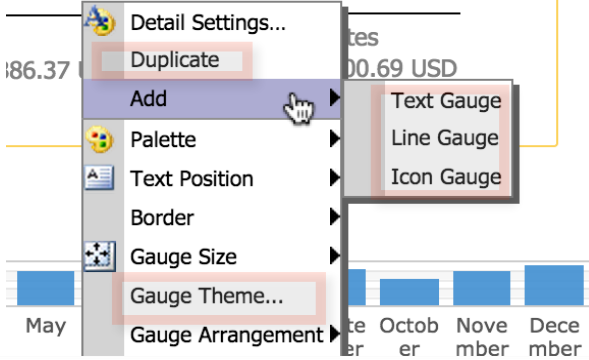
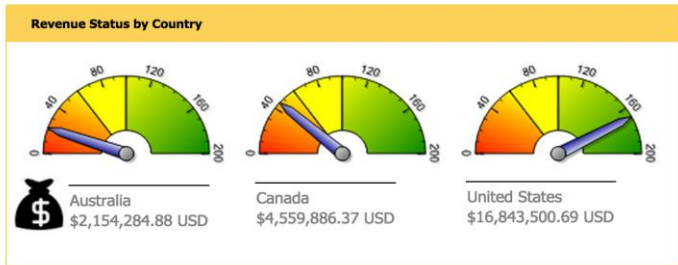
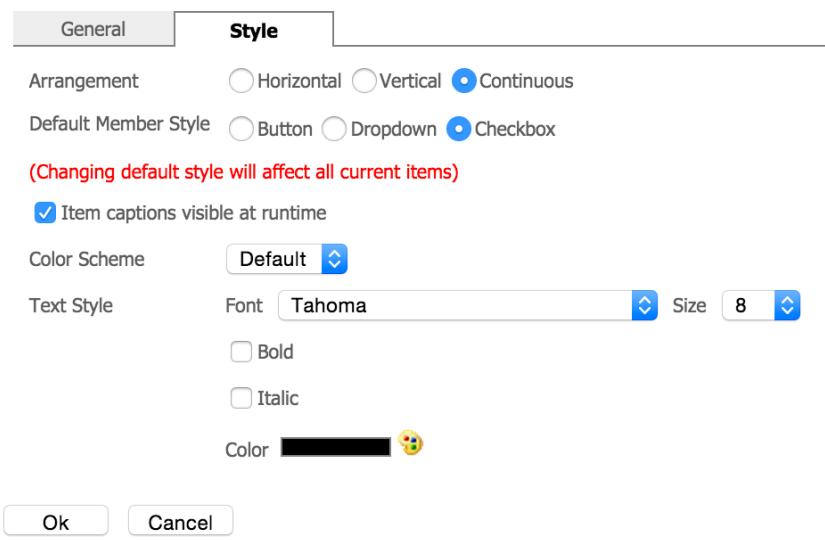
Analyze	
Create Chart...	
Analyze in Tree Map...	
Change Color Theme...	
Move or Copy...	
Detail Settings...	
Select Measures...	
Rotate Axes	

☒ Filter:

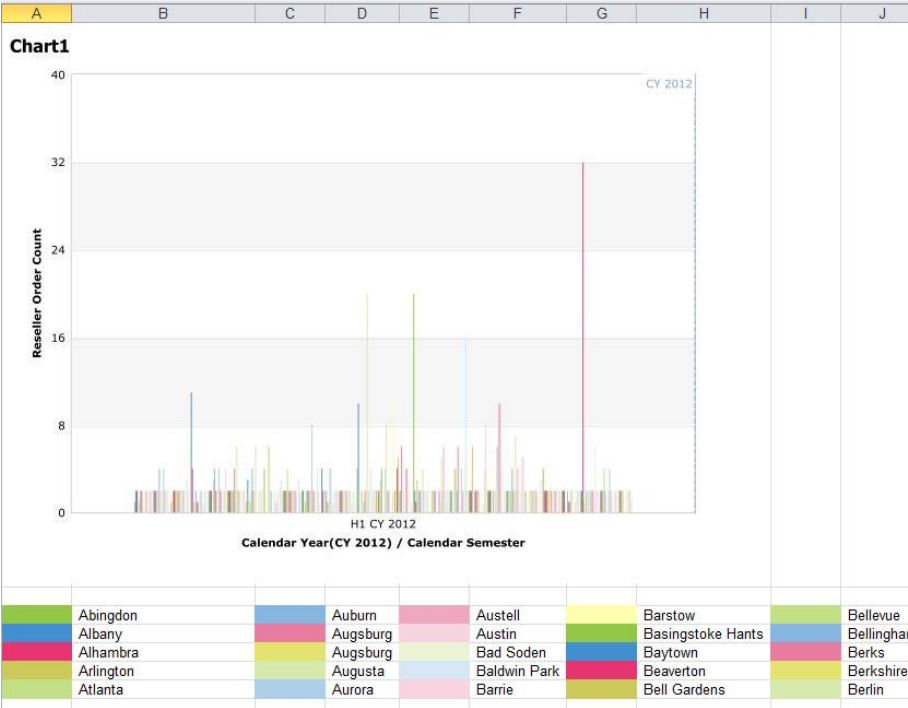
☐ Ratio to Parent Product  
☐ Reseller Average Sales Amount  
☐ Reseller Average Unit Price  
☐ Reseller Extended Amount  
☐ Reseller Freight Cost  
☐ Reseller Gross Profit  
☐ Reseller Gross Profit Margin  
☐ Reseller Order Count  
☐ Reseller Order Quantity  
☐ Reseller Ratio to All Products  
☐ Reseller Ratio to Parent Product  
☐ Reseller Sales Amount  
☐ Reseller Standard Product Cost  
☐ Reseller Tax Amount  
☐ Reseller Total Product Cost  
☐ Sales Amount  
☐ Sales Amount Quota  
☐ Standard Product Cost  
☐ Tax Amount  
☐ Total Product Cost

☐ Sales Amount  
☐ Order Quantity  
☐ Gross Profit  
☐ Gross Profit Margin  
☐ Total Product Cost  
☐ Internet Ratio to Parent Product  
☐ Tax Amount

For more information please see Chapter 19 of the Analyzer User Manual.

2	Gauge Theme	<p>The following new features have been added to the Gauge/Analytic Board</p> <ol style="list-style-type: none"> <li>1. Duplication. Gauge can now be duplicated individually or by group.</li> <li>2. Three new gauge types – Text, Line, and Icon gauge.</li> <li>3. New gauge border option</li> <li>4. Gauge Theme - Currently there are three themes for each of the circular and linear gauges. They can also be fine tuned by modifying the XML. In order to access the fine tuning feature, please add the following key to Analyser's Web.config file.</li> </ol> <pre>&lt;add key="GaugeXMLVisible" value="true"/&gt;</pre>  
3	Report Filter Style	<p>Report Filter now has multiple styles – button, checkbox, or dropdown; and additional ways to be displayed – horizontal, vertical, or continuous.</p>  <p>Horizontal Arrangement</p>

		<div> <div> <div>ReportFilter1</div> <div> <div>Category</div> <div> <input type="checkbox"/> Accessories           <input type="checkbox"/> Bikes           <input checked="" type="checkbox"/> Clothing           <input type="checkbox"/> Components         </div> </div> <div>Sales Territory Group</div> <div> <input type="checkbox"/> Europe           <input checked="" type="checkbox"/> North America           <input type="checkbox"/> Pacific         </div> </div> </div> <div>Vertical Arrangement</div> <div> <div>ReportFilter1</div> <div> <div>Category</div> <div> <input type="checkbox"/> Accessories           <input type="checkbox"/> Bikes           <input checked="" type="checkbox"/> Clothing           <input type="checkbox"/> Components         </div> </div> <div>Sales Territory Group</div> <div> <input type="checkbox"/> Europe           <input checked="" type="checkbox"/> North America           <input type="checkbox"/> Pacific         </div> <div>Calendar Year</div> </div>
--	--	---

11	Save Report Data Source Information function in Report Schema. Export can now be stopped during process.	<input type="radio"/> Export reports that meet specified criteria <input type="checkbox"/> Report owner: <input type="text"/> <input type="button" value="Browse..."/> <div>61487 of 112723 Reports saved</div> <div>55%</div> <div> <input type="button" value="Start Saving"/> <input type="button" value="Stop"/> <input type="button" value="Close"/> </div>															
12	When legend items in a chart exceeds the defined maximum value then legend information will be integrated into Excel cells for better viewing and listing. FS#3334	<p>The maximum value can be controlled by the following &lt;appSettings&gt; key.</p> <pre>&lt;add key="Export.ExcelLegendItemLimit" value="30"/&gt;</pre> 															
<b>Bugs Fixed</b>																	
	<table border="1"> <thead> <tr> <th>Item</th> <th>Description</th> <th>Comments</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>FS#3183 Fixed an issue where data becomes incorrect when GroupTable is expanded to the 4<sup>th</sup> level.</td> <td></td> </tr> <tr> <td>2</td> <td>Fixed a GroupTable issue where data become inconsistent when Expand All is used</td> <td></td> </tr> <tr> <td>3</td> <td>FS#3309 User unable to correctly insert a dimension in-front or behind an existing dimension on the pivot table.</td> <td></td> </tr> <tr> <td>4</td> <td>FS#3289 Some components</td> <td></td> </tr> </tbody> </table>	Item	Description	Comments	1	FS#3183 Fixed an issue where data becomes incorrect when GroupTable is expanded to the 4 <sup>th</sup> level.		2	Fixed a GroupTable issue where data become inconsistent when Expand All is used		3	FS#3309 User unable to correctly insert a dimension in-front or behind an existing dimension on the pivot table.		4	FS#3289 Some components		
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3	FS#3309 User unable to correctly insert a dimension in-front or behind an existing dimension on the pivot table.																
4	FS#3289 Some components																

	while maximized do not export to PDF correctly.	
5	FS#3275 Fixed an issue that sometimes occurs when a chart is positioned on the top or on the left in a report so that it is not able to export in Component mode (becomes blank).	
6	FS#3306 Fixed an issue where chart series information does not match what's displayed in Analyzer when exported to PDF	
7	FS#3307 Fixed an issue where filter condition is not shown in frozen chart when exporting to PDF	
8	FS#3310 Fixed an issue where the report tabs become hidden after setting filter conditions.	
9	FS#3316 Fixed an issue where invalid characters entered in a gauge Detail Settings page would cause a system error	
10	FS#3317 Fixed an issue where entering hints for a gauge has no effect	
11	FS#3311 Fixed truncated chart legend text issue (export in Component mode)	
12	FS#3312 List Recipients button on Send Message and Subscription dialog has no effect (doesn't list recipients)	
13	FS#3315 TreeMap exported to Excel format shows an incorrect extra block.	
14	FS#3322 Using IE browser - dragging a component should show component as semi-transparent	
15	FS#3324 Fixed an issue where clicking the Config link under a folder or report object had no effect in Chrome	
16	FS#3326 Fixed CreateReport() issue where report name contains a single quote would cause an error.	
17	FS#3314 Fixed an issue where Moving or Copying a component caused Analyzer to become unresponsive.	
18	FS#3325 Added	

	ToobarButton.PDF and ToolBarButton.PowerPoint to OEM API.	
<b>19</b>	FS#3323 Two new options can be added to Analyzer Mobile to improve security.	1. Whether to allow the login page to be embedded in another Iframe <code>&lt;AllowLoginPageInFrame&gt;true&lt;/AllowLoginPageInFrame&gt;</code>  2. Whether to allow browser to remember user credential <code>&lt;LoginFormAutoComplete&gt;&gt;false&lt;/LoginFormAutoComplete&gt;</code>
<b>20</b>	FS#3303 Fixed an issue where text contains "<" would become unreadable in exported Excel file	
<b>21</b>	FS#3297 Scorecard bullet gauge issue	Fixed an issue where user is unable to change bullet chart colors
<b>22</b>	FS#3335 Fixed Object Reference issue when exporting to Excel while report contains Source Viewer	